APPLICATION FORM (FOR RESIDENT APPLICANTS)

MUTHOOT FINANCE LIMITED

Credit Rating: CRISIL AA/ Stable by CRISIL and [ICRA] AA (Stable) by ICRA

COMMON APPLICATION FORM FOR ASBA / NON ASBA

ISSUE OPENS ON : APRIL 09, 2018
ISSUE CLOSES ON* : MAY 08, 2018

*For Early Closure or extension of the Issue, please refer to page No. 19 of this Abridged Prospectus.

Muthoot Finance

To,
The Board of Directors,
MUTHOOT FINANCE LIMITED

Application Form No. 108

PUBLIC ISSUE OF SECURED REDEEMABLE NON CONVERTIBLE DEBENTURES ("NCDs") OF FACE VALUE RS. 1,000/- EACH VIDE SHELF PROSPECTUS AND TRANCHE I PROSPECTUS DATED MARCH 23, 2018

I/We hereby confirm that I/We have read and understood the terms and conditions of this Application Form and the attached Abridged Prospectus and agree to the 'Applicant's Undertaking' as given overleaf. I/We hereby confirm that I/We have read the instructions for filling up the Application Form given overleaf.

LEAD MANAGER / LEAD BROKER'S / TRADING MEMBER'S STAMP & CODE	SUB-BROKER / AGENT'S STAMP & CODE	ESCROW BANK / SCSB BRANCH STAMP & CODE	BANK BRANCH SERIAL NO.	REGISTRAR'S / SCSB SERIAL NO.	DATE OF RECEIPT
Edelweiss Securities Limited 01/121	Almondz - kj@20!7				

1. APPLICANT'S DETAILS - PLEASE FILL IN BLOCK LETTERS (Please refer to instruction no. 29 of this Abridged Prospectus)

First Applicant (Mr./ Ms./ M/s.)

Date of Birth D D M M Y Y Y Y Name of Guardian (if applicant is minor) (Mr./ Ms.)

Address _____

Pin Code (compulsory)_____ Tel. No. (with STD Code) / Mobile _____ Email _____

Second Applicant (Mr./ Ms./ M/s.)

Third Applicant (Mr./ Ms./ M/s.)

2. INVESTOR CATEGORY (Pls. refer overleaf)

Category I ☐ Category II ☐ Category III ☐ Category IV ☐ Sub Category Code (Pls. refer overleaf)

3. PLEASE PROVIDE APPLICANT'S DEPOSITORY DETAILS (For NSDL enter 8 digit DP ID followed by 8 digit Client ID / For CDSL enter 16 digit Client ID)

☐ **NSDL** / ☐ **CDSL**

4. INVESTMENT DETAILS (For details, please refer Issue Structure overleaf)

Terms and conditions in connection with Secured NCDs Options	I	II	III	IV	V	VI	VII	VIII	IX	X
Frequency of Interest Payment	Monthly*	Monthly*	Monthly*	Annually**	Annually**	Annually**	NA	NA	NA	NA
Minimum Application	₹ 10,000 (10 NCDs) across all options and in multiples of Rs. 1,000 (1 NCD) thereafter									
Issue Price / Face Value of NCDs (₹ / NCD)	₹ 1,000.00									
Tenor from Deemed Date of Allotment	24 months	38 months	60 months	24 months	38 months	60 months	400 days	24 months	38 months	60 months
Coupon Rate	8.25%	8.50%	8.75%	8.50%	8.75%	9.00%	NA	NA	NA	NA
Effective Yield (Per annum)****	8.25%	8.50%	8.75%	8.50%	8.75%	9.00%	8.00%	8.25%	8.50%	8.75%
Amount (₹ / NCD) on Maturity***	₹ 1,000	₹ 1,000	₹ 1,000	₹ 1,000	₹ 1,000	₹ 1,000	₹ 1,088.28	₹ 1,171.81	₹ 1,295.38	₹ 1,521.05
No. of NCDs applied										
Amount Payable (₹)										
Grand Total (₹)	Total No. of NCDs:				Total Amount Payable:					

5. PAYMENT DETAILS (Please tick (✓) any one of payment option A or B below) (Please write Application Number Sole/First Applicant Name and Phone No. on reverse side of the Cheque / DD)

Amount paid (₹ in figures) (₹ in words)

☐ **(A) CHEQUE/DEMAND DRAFT (DD) in favour of *"Escrow Account Muthoot Finance NCD Public Issue".***

Cheque / DD No. Dated D D M M Y Y

Drawn on (Bank Name & Branch) _____

☐ **(B) ASBA**

Bank A/c. No.

ASBA A/c Holder Name_____
(in case Applicant is different from ASBA A/c. Holder)
Bank Name & Branch _____

6A. PAN & SIGNATURE OF SOLE/ FIRST APPLICANT	6B. PAN & SIGNATURE OF SECOND APPLICANT	6C. PAN & SIGNATURE OF THIRD APPLICANT	6D. SIGNATURE OF ASBA BANK ACCOUNT HOLDER(S) (AS PER BANK RECORDS) (FOR ASBA OPTION ONLY)	LEAD MANAGER / LEAD BROKERS/SUB BROKERS/ TRADING MEMBERS / SCSB BRANCH'S STAMP (Acknowledging upload of Application in Stock Exchange system) (Mandatory)
			I/We authorize the SCSB to do all acts as are necessary to make the Application in the Issue	
PAN	PAN	PAN	1	
			2	
			3	

Date _____ Furnishing PAN of the Applicant is mandatory.
Please refer instruction no. 27 on page 12 of this Abridged Prospectus.

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Muthoot Finance

MUTHOOT FINANCE LIMITED

Acknowledgement Slip for Lead Brokers/ Sub Brokers/Trading Members/SCSB

Application Form No.

PUBLIC ISSUE OF SECURED REDEEMABLE NON CONVERTIBLE DEBENTURES ("NCDs") OF FACE VALUE RS. 1,000/- EACH VIDE SHELF PROSPECTUS AND TRANCHE I PROSPECTUS DATED MARCH 23, 2018

DPID / CLID PAN

Amount Paid (₹ in figures)_____ Bank & Branch _____

Cheque / DD / ASBA Bank A/c No. _____ Dated _____

Received from Mr./ Ms./ M/s. _____

Telephone/Mobile _____ Email _____

Date Stamp & Signature of Escrow Bank (Mandatory)

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PUBLIC ISSUE OF SECURED REDEEMABLE NON CONVERTIBLE DEBENTURES ("NCDs") OF FACE VALUE RS. 1,000/- EACH VIDE SHELF PROSPECTUS AND TRANCHE I PROSPECTUS DATED MARCH 23, 2018

MUTHOOT FINANCE LIMITED

Series	I	II	III	IV	V	VI	VII	VIII	IX	X
Issue Price (₹ / NCDs)	₹ 1,000.00									
No. of NCDs applied for										
Amount Payable (₹)										
Grand Total (₹)										

Cheque / DD/ASBA Bank A/c No. _____ Dated _____

Drawn on (Names of Bank & Branch)_____

Date Stamp & Signature of Lead Manager/Lead Brokers/Sub Brokers/ Trading Members/SCSB

All future communication in connection with this application should be addressed to the Registrar to the Issue. For details, please refer overleaf.

Name of Sole / First Applicant (Mr./Ms.)

_____

Acknowledgement Slip for Applicant

Applications submitted without being uploaded on the terminals of the Stock Exchanges will be rejected.

Application Form No.

While submitting the Application Form, the Applicant should ensure that the date stamp being put on the Application Form by the Lead Manager/Lead Broker/Sub Broker/Trading Members/SCSB matches with the date stamp on the Acknowledgement Slip.

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PLEASE FILL IN BLOCK LETTERS

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